



WALDRON & SCHNEIDER, PLLC  
ATTORNEYS AT LAW

Est. 1990

MARC H. SCHNEIDER  
MARK A. RUBAL\*  
RICHARD A. SIMMONS  
KIMBERLY A. BARTLEY  
VANESSA J. MADUZIA  
HEATHER BENZENHOEFER  
JANINA S. WOJTKOWSKI  
MONTANA C. CORTEZ  
MADISON M. MOODY

### WILL FACT SHEET

Date: \_\_\_\_\_

**Your Name** \_\_\_\_\_ **Email:** \_\_\_\_\_  
(First) (Middle) (Last)

**Home Address** \_\_\_\_\_ **County** \_\_\_\_\_  
(Street) (City) (State) (Zip)

**Home Phone** \_\_\_\_\_ **Mobile Phone** \_\_\_\_\_

**Date of Birth** \_\_\_\_\_

**Employer** \_\_\_\_\_ **Position** \_\_\_\_\_

**Business Address** \_\_\_\_\_ **Business Phone** \_\_\_\_\_  
(Street) (City) (State) (Zip)

**Spouse's Name** \_\_\_\_\_ **Email:** \_\_\_\_\_

**Mobile Phone** \_\_\_\_\_ **Date of Birth** \_\_\_\_\_

**Employer** \_\_\_\_\_ **Position** \_\_\_\_\_

**Business Address** \_\_\_\_\_ **Business Phone** \_\_\_\_\_  
(Street) (City) (State) (Zip)

**Date of Marriage** \_\_\_\_\_

### CHILDREN

**Name** \_\_\_\_\_ (M/F) \_\_\_\_\_ **Date of Birth** \_\_\_\_\_  
(First) (Middle) (Last)

If married, name of spouse

\_\_\_\_\_  
(First) (Middle) (Last)

UNIVERSITY PARK | 15150 MIDDLEBROOK DRIVE, HOUSTON, TEXAS 77058  
TEL: (281) 488-4438 | MAIN FAX: (281) 488-4597 | EMAIL: [LAWFIRM@WS-LAW.COM](mailto:LAWFIRM@WS-LAW.COM) | [WWW.WS-LAW.COM](http://WWW.WS-LAW.COM)

\* ATTORNEY CERTIFIED BY THE TEXAS BOARD OF LEGAL SPECIALIZATION IN CRIMINAL LAW.

Present Address, if different from yours

\_\_\_\_\_  
(Street) (City) (State) (Zip)

Name \_\_\_\_\_ (M/F) \_\_\_ Date of Birth \_\_\_\_\_  
(First) (Middle) (Last)

If married, name of spouse

\_\_\_\_\_  
(First) (Middle) (Last)

Present Address, if different from yours

\_\_\_\_\_  
(Street) (City) (State) (Zip)

Name \_\_\_\_\_ (M/F) \_\_\_ Date of Birth \_\_\_\_\_  
(First) (Middle) (Last)

If married, name of spouse

\_\_\_\_\_  
(First) (Middle) (Last)

Present Address, if different from yours

\_\_\_\_\_  
(Street) (City) (State)

Do you own any property outside of Texas? \_\_\_\_\_ Have either you or your wife inherited or do you expect to inherit any property? \_\_\_\_\_

To whom do you wish to leave your property: (all property or specific property)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Executor** \_\_\_\_\_

Alternate Executor \_\_\_\_\_

2nd Alternate Executor \_\_\_\_\_

**Marital Trust**

Trustee \_\_\_\_\_

Alternate Trustee \_\_\_\_\_

2nd Alternate Trustee \_\_\_\_\_

UNIVERSITY PARK | 15150 MIDDLEBROOK DRIVE, HOUSTON, TEXAS 77058  
TEL: (281) 488-4438 | MAIN FAX: (281) 488-4597 | [EMAIL: LAWFIRM@WS-LAW.COM](mailto:LAWFIRM@WS-LAW.COM) | [WWW.WS-LAW.COM](http://WWW.WS-LAW.COM)

\* ATTORNEY CERTIFIED BY THE TEXAS BOARD OF LEGAL SPECIALIZATION IN CRIMINAL LAW.

**Trust for Minor Children or Grandchildren**

Trustee \_\_\_\_\_

Alternate Trustee \_\_\_\_\_

2nd Alternate Trustee \_\_\_\_\_

**Guardian for Minor Children**

Name \_\_\_\_\_ Address \_\_\_\_\_

Alternate Guardian \_\_\_\_\_ Address \_\_\_\_\_

2nd Alternate Guardian \_\_\_\_\_ Address \_\_\_\_\_

**POWER OF ATTORNEY**

Name of Designee \_\_\_\_\_

Designee's address \_\_\_\_\_

Phone Number \_\_\_\_\_

Alternate Designee \_\_\_\_\_

Designee's address \_\_\_\_\_

Phone Number \_\_\_\_\_

**MEDICAL POWER OF ATTORNEY**

Name of Designee \_\_\_\_\_

Designee's address \_\_\_\_\_

Phone Number \_\_\_\_\_

Alternate Designee \_\_\_\_\_

Designee's address \_\_\_\_\_

Phone Number \_\_\_\_\_

**PHYSICIAN'S DIRECTIVE**

Yes \_\_\_\_\_ No \_\_\_\_\_

**HIPAA**

Name of Designee \_\_\_\_\_

Designee's address \_\_\_\_\_

Phone Number \_\_\_\_\_

Name of Designee \_\_\_\_\_  
Designee's address \_\_\_\_\_  
Phone Number \_\_\_\_\_

Name of Designee \_\_\_\_\_  
Designee's address \_\_\_\_\_  
Phone Number \_\_\_\_\_